

Annexure 3 Date of Commencement of CIRP : 05 August 2022 (Version 5: Pursuant to claims received and updated as on 12 January 2023)																					
Name of Corporate Debtor : Viceroy Bangalore Hotels Private Limited																					
List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)																					
Sl No.	Name of creditor	Details of receipt		Details of claim received		Amount of claim admitted	Nature of claim	Details of claim Admitted		Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	Amount in INR				
		Date of receipt	Amount claimed	Amount claimed	Amount received			Amount covered by security interest	Amount covered by Guarantee												
1	Edelweiss Asset Reconstruction Company Limited	30 Aug 2022	2,952,701,833	2,952,701,833	Term Loan - EARC	2,952,701,833	Note 1	No	73.68%	-	-	-	-	-	-	NA					
					Trust SC 236																
					Term Loan - EARC	1,909,097,759	1,909,097,759	Note 1													
					Trust SC 253																
2	Vistra ITCL (India) Limited	01 Sep 2022	2,818,980,487	2,818,980,487	Term Loan - EARC	1,262,470,512	Note 1														
					Trust SC 246																
					Term Loan - EARC	2,090,818,967	2,090,818,967	Note 1													
3	Vistra ITCL (India) Limited	02 Sep 2022	115,236,158	115,236,158	1200 Non-Convertible Debentures	2,818,980,487	2,818,980,487	No	25.28%	-	-	-	-	-	-	NA					
					1500 Non-Convertible Debentures																
Total				11,149,305,716	11,149,305,716				100.00%	-	-	-	-	-	-						

Note 1: Guarantee details are currently under verification